

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2006

REGISTRATION NO.: 24935

BONDS ISSUED BY: Puxico R-VIII School District

AMOUNT OF ISSUE: \$4,300,000.00

COUNTY: of Stoddard

DATE OF ISSUE: May 25, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for site development, construction, equipping and furnishing of a new high school and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.650 %	\$ 100,000.00	03/01/2008
3.700 %	100,000.00	03/01/2009
3.750 %	170,000.00	03/01/2010
3.800 %	175,000.00	03/01/2011
3.850 %	180,000.00	03/01/2012
3.900 %	190,000.00	03/01/2013
4.000 %	195,000.00	03/01/2014
4.050 %	205,000.00	03/01/2015
4.100 %	210,000.00	03/01/2016
4.150 %	220,000.00	03/01/2017
4.200 %	225,000.00	03/01/2018
4.250 %	235,000.00	03/01/2019
4.300 %	245,000.00	03/01/2020
4.350 %	255,000.00	03/01/2021
	300,000.00	03/01/2022 *
	300,000.00	03/01/2023 *
	320,000.00	03/01/2024 *
	325,000.00	03/01/2025 *
	350,000.00	03/01/2026 *
5.000 %	1,595,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing in the years 2012 through 2021 may be redeemed on and after March 1, 2011 without premium. Bonds maturing in 2026 may be redeemed on and after March 1, 2016 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,338,795.15

INTEREST RATE: 4.462%

ASSESSED VALUATION: \$33,990,907

INDEBTEDNESS: (Including this issue) \$4,300,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006 and second newspaper March 23 and 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...555 No...301

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable